From:	ehud barak <ehbarak1@gmail.com>
To:	Fegel Gary <gary@fegel.com>
CC:	
Date:	Mon, 8/4/2014 12:38:48 AM
Subject:	Fwd: GuardiCore next financing round

Gary Hi
Let's discus cover the phone what should be done re this by us.
Best
EB

Sent from my iPhone

Begin forwarded message:

> **From:** Raanan Lerner <raanan@meitar.com>
> **Date:** August 3, 2014 at 20:13:25 GMT+3
> **To:** Ehud Weinstein <udi@ehudweinstein.com>, ehud barak <ehbarak1@gmail.com>, Gary Fegel <gary@fegel.com>, "Ofir Shalvi (oshalvi@yahoo.com)" <oshalvi@yahoo.com>, ariel maislos <ariel@maislos.com>, "Gil Goren (gil.goren@gmail.com)" <gil.goren@gmail.com>, Meir Feder <meir.fed@gmail.com>, "eli@ben-dor.com" <eli@ben-dor.com>
> **Cc:** "Pavel Gurvich (pavel@guardicore.com)" <pavel@guardicore.com>, Dalia Litay <dalial@meitar.com>, Ori Charag <oric@meitar.com>
> **Subject: RE: GuardiCore next financing round**

Hi all,

Attached please find the substantially final main documents in connection with the B round, as well as the cap table. I am also attaching separate signature pages (in PDF), which I request each of you to sign and return to me.

We are aiming at signing and closing shortly so I appreciate your prompt response. If needed, I am available to answer any questions.

Regards,

Raanan

Raanan Lerner, Partner | Bio
Meitar Liquornik Geva Leshem Tal, Law Offices
16 Abba Hillel Rd. Ramat Gan 5250608, ISRAEL
Tel - 972-3-6103135 Direct Fax - 972-3-6103767
www.meitar.com

image003.jpg

G1480670-V015 AOA MLGLTagreed version clean.docx

G1480672-V013 IRA (agreed version).doc

G1496814-V013 SPA MLGLT Aug 3 - clean).doc

Current SH signature Pages FINAL.PDF

guardicore cap Aug 3.xlsx

Round A SPA amd. clean.docx

SH clean.docx

BOD1 clean.docx

BOD2 clean.docx